

1086

**Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.**



Estimated average burden  
hours per response... 1

**FORM D**

SEC USE ONLY		
Prefix		Serial
DATE RECEIVED		

PROCESSED

P APR 05 2002

**THOMSON  
FINANCIAL**

Name of Offering (check if this is an amendment and name has changed, and indicate change.)

Diveo Broadband Networks, Inc. – Promissory Notes Offering

Filing Under (Check box(es) that apply):

☐ Rule 504    ☐ Rule 505    ☒ Rule 506    ☐ Section 4(6)    ☐ ULOE

Type of Filing: ☒ New Filing

[ ] Amendment

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## A-1 BASIC IDENTIFICATION DATA FOR DIVEO BROADBAND NETWORKS, INC.

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1. Enter the information requested about the issuer

**1.A. Name of Issuer (check if this is an amendment and name has changed, and indicate change.)**

Diveo Broadband Networks, Inc. ("DBN") as issuer of notes. Guarantors\* of notes as issuers.

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Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
**One Financial Plaza, 100 SE Third Avenue, Suite 700, Ft. Lauderdale, Florida, 33394 (954) 462-2210**

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Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
(if different from Executive Offices)

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Brief Description of Business

Provider of carrier class local broadband data, internet, voice and video services to corporate end users in the major urban markets of Latin America.

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Type of Business Organization

☒ corporation ☐ limited partnership, already formed ☐ other (please specify):  
☐ business trust ☐ limited partnership, to be formed

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Actual or Estimated Date of Incorporation or Organization: Month Year [1][0] [9][6] ☒ Actual ☐ Estimated  
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: [D][E]  
CN for Canada; FN for other foreign jurisdiction)

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\*The wholly-owned subsidiaries of DBN listed below are guaranteeing the notes issued by DBN. Each of these subsidiaries is organized under the laws of Delaware, and certain information regarding such entities is set forth herein:

Diveo, Inc.  
Diveo Argentina, Inc.  
Diveo Brazil, Inc.  
Diveo Colombia, Inc.  
Diveo Data Centers (USA), Inc.  
Diveo Mexico, Inc.  
Diveo Panama, Inc.  
Diveo Peru, Inc.  
Diveo Uruguay, Inc.  
Diveo USA, Inc.  
Diveo Ventures/Megalink, Inc.

In addition, the following wholly-owned subsidiaries of DBN, each of which is organized under the laws of a foreign jurisdiction, are also guaranteeing the notes issued by DBN:

Comutacao Digital Ltda.  
Diveo Argentina S.A.  
Diveo de Colombia Ltda.  
Diveo de Panama S.A.  
Diveo de Brasil Telecomunicações Ltda  
Diveo Internet de Mexico, S. de R.L. de C.V.  
Diveo Telecomunicaciones del Peru S.R.L.  
Eritown Corporation Argentina S.A.  
INEA Internet S.A.  
Servicios Administrativos a Prestadores de Internet, S.C.

## GENERAL INSTRUCTIONS

### **Federal:**

*Who Must File:* All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

*When to File:* A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

*Where to File:* U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

*Copies Required:* Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

*Information Required:* A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

*Filing Fee:* There is no federal filing fee.

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**A-2 BASIC IDENTIFICATION DATA FOR  
GUARANTORS**

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1. Enter the information requested about the issuers:

**1.B. Name of Issuer (check if this is an amendment and name has changed, and indicate change.)**

**Diveo, Inc.**

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
**c/o Diveo Broadband Networks, 100 SE Third Avenue, Suite 1700, Ft. Lauderdale, Florida 33394 (954) 462-2210**

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
(if different from Executive Offices)

Brief Description of Business

Provider of carrier class local broadband data, internet, voice and video services to corporate end users in the major urban markets of Latin America.

Type of Business Organization

☒ corporation ☐ limited partnership, already formed ☐ other (please specify):  
☐ business trust ☐ limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: Month Year  
[0][6] [9][9] ☒ Actual ☐ Estimated  
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  
CN for Canada; FN for other foreign jurisdiction) [D][E]

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**A-3 BASIC IDENTIFICATION DATA FOR  
GUARANTORS**

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1. Enter the information requested about the issuers:

**1.C. Name of Issuer (check if this is an amendment and name has changed, and indicate change.)**

**Diveo Argentina, Inc.**

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
**c/o Diveo Broadband Networks, 100 SE Third Avenue, Suite 1700, Ft. Lauderdale, Florida 33394 (954) 462-2210**

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
(if different from Executive Offices)

**Brief Description of Business**

Provider of carrier class local broadband data, internet, voice and video services to corporate end users in the major urban markets of Latin America.

**Type of Business Organization**

☒ corporation ☐ limited partnership, already formed ☐ other (please specify):  
☐ business trust ☐ limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: Month Year  
[1][0] [9][6] [X] Actual ☐ Estimated  
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  
CN for Canada; FN for other foreign jurisdiction) [D][E]

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**A-4 BASIC IDENTIFICATION DATA FOR  
GUARANTORS**

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1. Enter the information requested about the issuers:

**1.D. Name of Issuer (check if this is an amendment and name has changed, and indicate change.)**

**Diveo Brazil, Inc.**

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
**c/o Diveo Broadband Networks, 100 SE Third Avenue, Suite 1700, Ft. Lauderdale, Florida 33394 (954) 462-2210**

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
(if different from Executive Offices)

**Brief Description of Business**

Provider of carrier class local broadband data, internet, voice and video services to corporate end users in the major urban markets of Latin America.

**Type of Business Organization**

☒ corporation ☐ limited partnership, already formed ☐ other (please specify):  
☐ business trust ☐ limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: Month Year  
[1][0] [9][6] ☒ Actual ☐ Estimated  
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  
CN for Canada; FN for other foreign jurisdiction) [D][E]



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**A-6 BASIC IDENTIFICATION DATA FOR  
GUARANTORS**

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1. Enter the information requested about the issuers:

**1.F. Name of Issuer (check if this is an amendment and name has changed, and indicate change.)**

**Diveo Data Centers (USA), Inc.**

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
**c/o Diveo Broadband Networks, 100 SE Third Avenue, Suite 1700, Ft. Lauderdale, Florida 33394 (954) 462-2210**

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
(if different from Executive Offices)

Brief Description of Business

Provider of carrier class local broadband data, internet, voice and video services to corporate end users in the major urban markets of Latin America.

Type of Business Organization

☒ corporation ☐ limited partnership, already formed ☐ other (please specify):  
☐ business trust ☐ limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: Month Year  
[0][6] [0][0] ☒ Actual ☐ Estimated  
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  
CN for Canada; FN for other foreign jurisdiction) [D][E]





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**A-8 BASIC IDENTIFICATION DATA FOR  
GUARANTORS**

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1. Enter the information requested about the issuers:

**1.H. Name of Issuer (check if this is an amendment and name has changed, and indicate change.)**

**Diveo Panama, Inc.**

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
**c/o Diveo Broadband Networks, 100 SE Third Avenue, Suite 1700, Ft. Lauderdale, Florida 33394 (954) 462-2210**

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
(if different from Executive Offices)

Brief Description of Business

Provider of carrier class local broadband data, internet, voice and video services to corporate end users in the major urban markets of Latin America.

Type of Business Organization

☒ corporation ☐ limited partnership, already formed ☐ other (please specify):  
☐ business trust ☐ limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: Month Year  
[0][2] [9][8] ☒ Actual ☐ Estimated  
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  
CN for Canada; FN for other foreign jurisdiction) [D][E]

## Page 11 of 30

1. Enter the information requested about the issuers:

**Diveo Uruguay, Inc.**

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
(if different from Executive Offices)

Provider of carrier class local broadband data, internet, voice and video services to corporate end users in the major urban markets of Latin America.

[X] corporation [ ] limited partnership, already formed [ ] other (please specify):  
[ ] business trust [ ] limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization:      Month Year  
[0][2] [9][8] [X] Actual [ ] Estimated

Jurisdiction of Incorporation or Organization:(Enter two-letter U.S. Postal Service abbreviation for State:  
CN for Canada; FN for other foreign jurisdiction) [D][E]

1. Enter the information requested about the issuers:

**Diveo USA, Inc.**

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
(if different from Executive Offices)

Provider of carrier class local broadband data, internet, voice and video services to corporate end users in the major urban markets of Latin America.

[X] corporation [ ] limited partnership, already formed [ ] other (please specify):  
[ ] business trust [ ] limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization:      Month    Year  
[0][6]      [0][0]                                  [X] Actual    [ ] Estimated

Jurisdiction of Incorporation or Organization:(Enter two-letter U.S. Postal Service abbreviation for State:  
CN for Canada; FN for other foreign jurisdiction)                                  [D][E]

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**A-12 BASIC IDENTIFICATION DATA FOR  
GUARANTORS**

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1. Enter the information requested about the issuers:

**1.L. Name of Issuer (check if this is an amendment and name has changed, and indicate change.)**  
**Diveo Ventures/Megalink, Inc.**

Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
**c/o Diveo Broadband Networks, 100 SE Third Avenue, Suite 1700, Ft. Lauderdale, Florida 33394 (954) 462-2210**

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Inc. Area Code)  
(if different from Executive Offices)

**Brief Description of Business**

Provider of carrier class local broadband data, internet, voice and video services to corporate end users in the major urban markets of Latin America.

**Type of Business Organization**

☒ corporation ☐ limited partnership, already formed ☐ other (please specify):  
☐ business trust ☐ limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: Month Year ☒ Actual ☐ Estimated  
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  
CN for Canada; FN for other foreign jurisdiction) [D][E]

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**A-13 BASIC IDENTIFICATION DATA FOR  
DIVEO BROADBAND NETWORKS, INC.**

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**State:**

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

2. Enter the information requested for the following:

1. Each promoter of the issuer, if the issuer has been organized within the past five years;
2. Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
3. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
4. Each general and managing partner of partnership issuers.

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)  
**Mosquera, Juan**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>c/o Diveo Broadband Networks, Inc., One Financial Plaza, 100 SE Third Avenue, Suite 700, Ft. Lauderdale, Florida, 33394</b>	

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)  
**Garcia, Oscar**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>c/o Diveo Broadband Networks, Inc., One Financial Plaza, 100 SE Third Avenue, Suite 700, Ft. Lauderdale, Florida, 33394</b>	

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**A-13 BASIC IDENTIFICATION DATA FOR  
DIVEO BROADBAND NETWORKS, INC.**

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2. Enter the information requested for the following:

1. Each promoter of the issuer, if the issuer has been organized within the past five years;
2. Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
3. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
4. Each general and managing partner of partnership issuers.

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)

**Souza, Fabian**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
c/o Diveo Broadband Networks, Inc., One Financial Plaza, 100 SE Third Avenue, Suite 700, Ft. Lauderdale, Florida, 33394	

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)

**Lago, Victor A.**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
c/o Diveo Broadband Networks, Inc., One Financial Plaza, 100 SE Third Avenue, Suite 700, Ft. Lauderdale, Florida, 33394	

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**A-13 BASIC IDENTIFICATION DATA FOR  
DIVEO BROADBAND NETWORKS, INC.**

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2. Enter the information requested for the following:

1. Each promoter of the issuer, if the issuer has been organized within the past five years;
2. Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
3. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
4. Each general and managing partner of partnership issuers.

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)

**Gheewalla, Robert**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>c/o Goldman, Sachs &amp; Co., 85 Broad Street, New York, New York</b>	<b>10004</b>

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)

**Goad, Robert**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>845 W 116<sup>th</sup> Street, Building 3, Carmel, IN</b>	<b>46032</b>

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)

**Schifter, Richard P.**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>c/o Diveo Broadband Networks, Inc., One Financial Plaza, 100 SE Third Avenue, Suite 700, Ft. Lauderdale, Florida,</b>	<b>33394</b>

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)

**Satter, Muneer**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>c/o Diveo Broadband Networks, Inc., One Financial Plaza, 100 SE Third Avenue, Suite 700, Ft. Lauderdale, Florida,</b>	<b>33394</b>

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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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**A-13 BASIC IDENTIFICATION DATA FOR  
DIVEO BROADBAND NETWORKS, INC.**

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2. Enter the information requested for the following:

1. Each promoter of the issuer, if the issuer has been organized within the past five years;
2. Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
3. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
4. Each general and managing partner of partnership issuers.

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)  
**Somerville, Kevin**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>727 E. 16<sup>th</sup> Avenue, Denver, CO 80274</b>	

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)  
**Solomon, David**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>c/o Solomon Advisers, 201 Summit View Drive, Suite 150, Brentwood, TN 37027</b>	

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)  
**Norwest Equity Capital, LLC**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>c/o Norwest Equity Partners, 3600 IDS Center, 80 South 8<sup>th</sup> Street, Minneapolis, MN 55402</b>	

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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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**A-13 BASIC IDENTIFICATION DATA FOR  
DIVEO BROADBAND NETWORKS, INC.**

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2. Enter the information requested for the following:

1. Each promoter of the issuer, if the issuer has been organized within the past five years;
2. Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
3. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
4. Each general and managing partner of partnership issuers.

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)  
**Puritz, Scott**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>c/o Diveo Broadband Networks, Inc., 3201 New Mexico Avenue, Suite 320, Washington, D.C. 20016</b>	

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)  
**Yohai, Sam**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>c/o Diveo Broadband Networks, Inc., 3201 New Mexico Avenue, Suite 320, Washington, D.C. 20016</b>	

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)  
**Gunter, Jonathan**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>c/o Diveo Broadband Networks, Inc., 3201 New Mexico Avenue, Suite 320, Washington, D.C. 20016</b>	

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)  
**OneLiberty Fund IV,L.P.**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>c/o One Liberty Ventures, Inc., 150 Cambridge Park Drive, 10<sup>th</sup> Floor, Cambridge, MA 02140</b>	

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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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**A-13 BASIC IDENTIFICATION DATA FOR  
DIVEO BROADBAND NETWORKS, INC.**

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2. Enter the information requested for the following:

1. Each promoter of the issuer, if the issuer has been organized within the past five years;
2. Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
3. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
4. Each general and managing partner of partnership issuers.

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)  
**Meritage Private Equity Fund, L.P.**

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Business or Residence Address <b>1600 Wynkoop Street, Suite 300, Denver, CO 80202</b>	(Number and Street, City, State, Zip Code)
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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)  
**Booth American Company**

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Business or Residence Address <b>333 West Fort Street, Detroit, Michigan 48226</b>	(Number and Street, City, State, Zip Code)
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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)  
**Alta Communications VII, L.P.**

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Business or Residence Address <b>200 Clarendon Street, 51<sup>st</sup> Floor, Boston, MA 02116</b>	(Number and Street, City, State, Zip Code)
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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)  
**Alta Communications VI, L.P.**

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Business or Residence Address <b>200 Clarendon Street, 51<sup>st</sup> Floor, Boston, MA 02116</b>	(Number and Street, City, State, Zip Code)
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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**A-13 BASIC IDENTIFICATION DATA FOR  
DIVEO BROADBAND NETWORKS, INC.**

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2. Enter the information requested for the following:

1. Each promoter of the issuer, if the issuer has been organized within the past five years;
2. Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
3. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
4. Each general and managing partner of partnership issuers.

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)  
**GS Capital Partners III, L.P.**

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Business or Residence Address <b>85 Broad Street, New York, NY 10004</b>	(Number and Street, City, State, Zip Code)
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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input checked="" type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)  
**GS Capital Partners III Offshore, L.P.**

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Business or Residence Address <b>85 Broad Street, New York, NY 10004</b>	(Number and Street, City, State, Zip Code)
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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)

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Business or Residence Address	(Number and Street, City, State, Zip Code)
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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)

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Business or Residence Address	(Number and Street, City, State, Zip Code)
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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**A-14 BASIC IDENTIFICATION DATA FOR  
GUARANTORS<sup>1/</sup>**

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2. Enter the information requested for the following:

1. Each promoter of the issuer, if the issuer has been organized within the past five years;
2. Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
3. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
4. Each general and managing partner of partnership issuers.

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)

**Mosquera, Juan**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>c/o Diveo Broadband Networks, Inc., One Financial Plaza, 100 SE Third Avenue, Suite 700, Ft. Lauderdale, Florida, 33394</b>	

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)

**Garcia, Oscar**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>c/o Diveo Broadband Networks, Inc., One Financial Plaza, 100 SE Third Avenue, Suite 700, Ft. Lauderdale, Florida, 33394</b>	

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)

**Souza, Fabian**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>c/o Diveo Broadband Networks, Inc., One Financial Plaza, 100 SE Third Avenue, Suite 700, Ft. Lauderdale, Florida, 33394</b>	

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Check Box(es) that Apply:	<input type="checkbox"/> Promoter	<input type="checkbox"/> Beneficial Owner	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> General and/or Managing Partner
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Full Name (Last name first, if individual)

**Lago, Victor A.**

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Business or Residence Address	(Number and Street, City, State, Zip Code)
<b>c/o Diveo Broadband Networks, Inc., One Financial Plaza, 100 SE Third Avenue, Suite 700, Ft. Lauderdale, Florida, 33394</b>	

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<sup>1/</sup> The guarantors have the same officers and the same director, and each is a wholly-owned subsidiary of DBN.

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Check Box(es) that Apply:      ☐ Promoter ☒ Beneficial Owner      ☐ Executive Officer      ☐ Director ☐ General and/or Managing Partner

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Full Name (Last name first, if individual)

**Diveo Broadband Networks, Inc.**

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Business or Residence Address

(Number and Street, City, State, Zip Code)

**Diveo Broadband Networks, Inc., One Financial Plaza, 100 SE Third Avenue, Suite 700, Ft. Lauderdale, Florida, 33394**

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**B. INFORMATION ABOUT OFFERING**

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1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Yes No  
[ ] [X]  
Answer also in Appendix, Column 2, if filing under ULOE.
2. What is the minimum investment that will be accepted from any individual? ..... None
3. Does the offering permit joint ownership of a single unit? ..... Yes No  
[ ] [X]
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only..... N/A
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Full Name (Last name first, if individual)

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Business or Residence Address  
Code)

(Number and Street, City, State, Zip

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Name of Associated Broker or Dealer

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States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... [ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

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Full Name (Last name first, if individual)

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Business or Residence Address  
Code)

(Number and Street, City, State, Zip

---

Name of Associated Broker or Dealer

---

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... [ ] All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

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## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OR PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Sum of Notes	Amount Already Issued
<b>Debt:</b> Promissory Notes as follows: (i) Tranche C Promissory Notes convertible into shares of Class B common stock and (ii) Tranche D Promissory Notes convertible into shares of Class A common stock ..	US\$217,290,476.50	US\$217,290,476.50
Equity .....	US\$ 0	US\$ 0
<input checked="" type="checkbox"/> Class A Common Stock and Class B Common Stock, \$.0001 par value per share of DBN, issuable upon conversion of the promissory notes.		
<input type="checkbox"/> Preferred		
Partnership Interests .....	US\$ 0	US\$ 0
Other (Specify .....	US\$ 0	US\$ 0
Total .....	US\$217,290,476.50	US\$217,290,476.50

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number of Investors	Aggregate Dollar Amount of Notes
Accredited Investors .....	1	US\$217,290,476.50
Non-accredited Investors .....	0	US\$ 0
Total (for filings under Rule 504 only) .....	N/A	US\$ N/A

Answer also in Appendix, Column 4, if filing under ULOE.

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OR PROCEEDS

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

Type of offering	Type of Security	Dollar Amount Sold
Rule 505 .....	N/A	N/A
<u>Regulation A</u> .....	N/A	N/A
Rule 504 .....	N/A	N/A
Total.....	N/A	N/A

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees .....	<input type="checkbox"/> US\$ 0
Printing and Engraving Costs.....	<input type="checkbox"/> US\$ 0
Legal Fees .....	<input checked="" type="checkbox"/> US\$375,000
Accounting Fees.....	<input type="checkbox"/> US\$
Engineering Fees.....	<input type="checkbox"/> US\$ 0
Sales Commissions (specify finders' fees separately).....	<input type="checkbox"/> US\$ 0
Other Expenses (identify) .....	<input checked="" type="checkbox"/> US\$125,000
Total.....	<input checked="" type="checkbox"/> US\$500,000

- b. Enter the difference between the aggregate offering price given in response to Part C- Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." .....

US\$217,290,476.50<sup>2/</sup>

<sup>2/</sup> No cash was received or exchanged in this offering. The promissory notes were issued in connection with the restructuring of outstanding debt of DBN's wholly-owned subsidiary, Diveo, Inc., to Ericsson Credit AB. All expenses provided in Part C-4.a. were paid out of available cash.

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**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OR PROCEEDS**

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5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

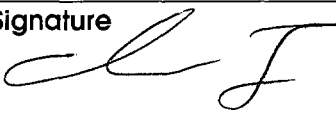
	Payments to Officers, Directors & Affiliates	Payments To Others
Salaries and fees.....	[ ] US\$ <u>0</u>	[ ] US\$ <u>0</u>
Purchase of real estate.....	[ ] US\$ <u>0</u>	[ ] US\$ <u>0</u>
Purchase, rental or leasing and installation of machinery and equipment .....	[ ] US\$ <u>0</u>	[ ] US\$ <u>0</u>
Construction or leasing of plant buildings and facilities.....	[ ] US\$ <u>0</u>	[ ] US\$ <u>0</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger).....	[ ] US\$ <u>0</u>	[ ] US\$ <u>0</u>
<b>Repayment of indebtedness:</b> .....	[ ] US\$ <u>0</u>	[ ] US\$ <u>0</u>
Working capital.....	[ ] US\$ <u>0</u>	[ ] US\$ <u>0</u>
Other (specify): <sup>3/</sup>	[ ] US\$ <u>0</u>	[X] US\$ <u>217,290,476.50</u>
Column Totals.....	[ ] US\$ <u>0</u>	[X] US\$ <u>217,290,476.50</u>
Total Payments Listed (column totals added).....	[X] <u>217,290,476.50</u>	

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<sup>3/</sup> No cash was received or exchanged in this offering. The promissory notes were issued in connection with the restructuring of outstanding debt of DBN's wholly-owned subsidiary, Diveo, Inc., to Ericsson Credit AB.

**D. FEDERAL SIGNATURE**

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

<b>Issuer and Guarantor/Issuers (Print or Type)</b> Diveo Broadband Networks, Inc. (Issuer of Promissory Notes and Common Stock), and Guarantors of Promissory Notes as issuers*  Diveo Argentina, Inc. (Guarantor/Issuer)  Diveo Brazil, Inc. (Guarantor/Issuer) Diveo Columbia, Inc. (Guarantor/Issuer) Diveo Data Centers (USA), Inc. (Guarantor/Issuer)  Diveo, Inc. (Guarantor/Issuer)  Diveo Mexico, Inc. (Guarantor/Issuer) Diveo Panama, Inc. (Guarantor/Issuer) Diveo Peru, Inc. (Guarantor/Issuer)  Diveo Uruguay, Inc. (Guarantor/Issuer)  Diveo USA, Inc. (Guarantor/Issuer) Diveo Ventures/Megalink, Inc. (Guarantor/Issuer)	<b>Signature</b> 	<b>Date</b> March 22, 2002
<b>Name of Signer (Print or Type)</b> Oscar Garcia	<b>Title of Signer (Print or Type)</b> Treasurer	

\* The wholly-owned subsidiaries are listed above.

**ATTENTION**

Intentional Misstatements or Omissions of Fact Constitute Federal Criminal Violations. (See 18. U.S.C. 1001.)